Membership Process for Applicants

Please keep this page for your reference.

The Cowtown Executives Association (CEA) exists to help its member businesses promote their products or services inside and outside of the Association.

Member businesses meet minimum requirements for a business duration of two years and are represented at CEA by the business owner, executive, or principal.

Membership is exclusive: there is only one member business per business classification.

THE CEA MEMBERSHIP APPLICATION PROCESS TAKES 4 TO 6 WEEKS:

- 1. The applicant acquires both the Membership Application (2 pages) and the Background Investigation Authorization Form (1 page) from the Membership Committee Chairperson.
- 2. The applicant gives the completed forms to the CEA Administrator (for expediency, these forms may be emailed to ceafwmanager@gmail.com).
- Send two (2) forms of payment, credit card or checks: one for \$170.00 for the nonrefundable background check fee; and one for \$200.00 for the one-time initiation fee. Both checks should be payable to the Cowtown Executives Association. Mail these checks to: Cowtown Executives Association, PO Box 470084, Fort Worth, TX 76147-0084
- 4. The Application is then copied to the CEA Classification Chairperson and the CEA Membership Chairperson.
- 5. The Classification Committee determines the applicant's proper business classification and checks potential conflicts with existing CEA member businesses. The classification assigned to the applicant's business should constitute at least 60% of the applicant's total business, and, failing that, the most substantial product or service offered by the same.
- 6. The Membership Committee verifies that the applicant meets CEA membership criteria. These criteria include having been in business for at least 2 years and the primary representative is an owner, executive or principal in the company. A member of the Membership Committee conducts a brief interview with the applicant with an interview template developed by the committee.
- 7. The CEA Administrator orders the background check and clears the prospective member business for membership, pending the approval by the above committees.
- 8. If approved by the Classification and Membership committees and pending a successful background check, the applicant is published once in the weekly newsletter along with the classification determined by the Classification Committee. The CEA membership is given two weeks to object to the application. Any objection must be made in writing.
- 9. The membership Application is then sent to the Board of Directors for consideration. If approved by the Board, an invitation to join is extended to the applicant.

PO Box 470084 - Fort Worth, TX - 76147-0084 WWW.CEAFW.COM

Recommendations for New Members

Please keep this page for your reference.

To help you get the most from your CEA membership as quickly as possible, and to help us get to know you as quickly as possible, CEA recommends that within your <u>first 3 months of membership</u>, you do two things:

- Use and pay for the goods/services of three (3) different members of CEA
- Set up one-on-one meetings with 3 additional CEA members.

Please also keep in mind the following dress code recommendations for our Thursday morning meetings:

Men:

- A sport coat with khakis, dress, or Dockers-type pants, shirts or golf-type shirts with collars, sweaters, vests or suit, and a tie if desired.
- Attractive leather shoes and accessories (no athletic shoes or sandals).

Women:

- Nice pants or skirts, blouses, tops, sweaters, vests, and occasionally an informal jacket or suit.
- Attractive leather shoes and accessories.



Cowtown Executives Association

Proposal/Membership Application

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Company Information

Company Legal Name								
Doing Business As					Sponsor			
Current Address								
City			State)		Zip		
Phone			-		Fax	p.		
Website					1	ľ.,	, A	
Business Type		Corporation, LLC, LP or other state-registered entity Sole Proprietorship (assured name filing)				ears in siness		
Explanation of Products/S One of the steps in the members recommends it to the CEA Boar Classification is defined as that Classification is important becau website or otherwise in associat very valuable.	ship process is that the C d of Directors for approva product or service that co use it determines what pro	I. nstitutes 60% of oduct or service y	your busin you can pro	ess or, failing omote or solic	that, the most it at CEA mee	substantial tings, officia	product or se I functions, ov	rvice. ver the CEA
Please provide as much informa you may provide. For each proo			and the second se		•		•	
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Owner/Key Executive Information

Because Cowtown Executive Association benefits our members by promoting the member business through one another's own business and personal networks, it is important that basic due diligence on the member companies and their representatives is conducted in order to ensure that only firms and individuals of integrity are admitted to the association.

The primary member should complete the attached Background Investigation Authorization form and email it to the Imperative Information Group, as instructed on the form.

Name of Owner/Key Executive (Primary Member)							
Position with Company			PI	hone -			
Email Address				Da	ate of Birth		
Associate to attend in place of Owner/Key Executive							
Position with Company			PI	Phone			
Email Address					Date of Birth		

Proposal/Membership Application

2 of 2

Cowtown Executives Association Requires the Following of its Member Businesses:

- 1. Provide leads or tips on new business each week
- 2. Abide by classification approved by the Board of Directors
- 3. Maintain attendance and dues requirements
- 4. Agree to subscribe to the Constitution and Bylaws, Rules and Regulations of the Association as they now exist and/or as they may be amended
- 5. Give each member business the opportunity to bid on your business needs
- 6. Handle all referred business in such a thorough manner that it will reflect credit on the recommending member.
- 7. Strive at all times for quality merchandise and service.

Signatures

Background check fee - \$170 Business Initiation fee - \$200 (ONE TIME ONLY)

Monthly Dues - \$140

I/We hereby make an application for membership in CEA and promise that once accepted, I/We will fully comply with all the requirements of membership as listed above. I/We shall regularly attend meetings unless prevented by health or urgent business reasons.

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Signatu Asso			SEC	Date	VES
Background Check Fee - \$170	SSO	Date Paid	AT		ON
Initiation Fee - \$200		Date Paid			

Note: Initiation Fee will not be charged if membership in CEA is not approved.

For CEA Use Only

Classificat	ion	-	_		
Date Received by CEA		Date to Classification		Date to Membership	
Disposition from	Committee: Publish	Reject Withdrav	wn	Date of Disposition	
Date Published			Date to Board for Disposition		
Board Action:ApprovedDeclined		Date Indoctrinated			

Background Investigation Authorization Form

Because the Cowtown Executives Association (CEA) benefits our members by promoting member businesses through other members' businesses and personal networks, it is important that only firms and individuals of integrity are admitted to the association. For this reason, a due diligence background investigation consisting of a public records search, which may include a review of the individual's criminal and civil litigation history, will be requested on the primary member for each firm applying for membership. **Credit reports or other confidential information will not be accessed.**

In order for your personal information to be carefully safeguarded, the results of your background investigation will be shared only with the membership committee and the CEA board.

Si	gnature			Date	
Identity Information First Name			1		
Last Name		10000			
Current Home Address	TOWN	EXE	CU	TIV	ES
City	SOC	State	Т	Zip	N
Other Names Used (Maiden Names or aliases)			1		
Social Security Number			12		
Drivers License State		Drivers Licen Num			
Date of Birth					

By signing below, you grant permission to CEA to obtain such a report.

Proposed Member

Company Name